

Systematic review

The efficacy of stretching for prevention of exercise-related injury: a systematic review of the literature

S.M. Weldon, R.H. Hill

Osteopaths, Private Practice, London, UK

SUMMARY. The objective of this study was to conduct a systematic analysis of the literature to assess the efficacy of stretching for prevention of exercise-related injury. Randomized clinical trials (RCTs) and controlled clinical trials (CCTs) investigating stretching as an injury prevention measure were selected. A computer-aided search of the literature was conducted for relevant articles, followed by assessment of the methods of the studies. The main outcome measures were scores for methodological quality based on four main categories (study population, interventions, measurement of effect, and data presentation and analysis) and main conclusions of authors with regard to stretching. One RCT (25%) and three CCTs (100%) concluded that stretching reduced the incidence of exercise-related injury. Three RCTs (75%) concluded that stretching did not reduce the incidence of exercise-related injury. Only two studies scored more than 50 points (maximum score = 100 points) indicating that most of the studies selected were of poor quality. Neither of the two highest scoring RCTs showed positive effects for stretching. Due to the paucity, heterogeneity and poor quality of the available studies no definitive conclusions can be drawn as to the value of stretching for reducing the risk of exercise-related injury.

© 2003 Elsevier Science Ltd. All rights reserved.

INTRODUCTION

Despite the widespread use of stretching prior to exercise as an injury prevention measure, there is still no conclusive scientific evidence to support this practice. Muscle strain injury is cited as the most frequent sporting injury (Glick 1980; Salter 1983) and is characterized by a partial or complete tear of the muscle–tendon unit. Clinically, a muscle strain injury is an acute event, with focal pain and swelling (Noonan & Garrett 1992). Epidemiological research has cited reduced flexibility as an aetiological factor in acute muscle strain injury (Beaulieu 1981; Ekstrand & Gillquist 1982; Agre 1985; van Mechelen et al. 1992) concluding that improving flexibility by stretching may reduce injury risk. Hence the scientific

rationale for stretching prior to exercise is to increase the compliance of muscle, reduce muscle stiffness and consequently less force will be generated in the muscle for a given stretch (Noonan & Garrett 1992), the suggestion being that there is a critical force at which a muscle will fail (Garrett et al. 1987; Mair et al. 1996).

Recent in vivo (Gadjosik 1991; McHugh et al. 1992; Magnusson et al. 1996) and in vitro research (Taylor et al. 1990) has demonstrated transient viscoelastic stress relaxation in response to passive stretch. Some disagreement exists as to whether these transient changes in mechanical properties following stretching can reduce injury risk and what parameters are related to a tissue's resistance to injury. Increases in length to failure (compliance) following cyclic stretching (Garrett 1996) were interpreted as a protective effect. Noonan et al. (1994) showed a non-significant increase in force to failure, deformation and energy absorbed in muscles passively stretched to 20% of failure force, but a non-significant decrease in the same parameters in muscle stretched to 30% of force to failure. Shrier (1999) has suggested that stretching prior to exercise may in fact

Received: 11 February 2002

Revised: 17 October 2002

Accepted: 15 January 2003

Sarah M. Weldon BSc (Hons) Ost., Osteopath, Private Practice,
Russell H. Hill BSc (Hons) Ost., Osteopath, Private Practice,
London, UK.

Correspondence to: SMW, 12 Titchwell Road, London SW18
3LW, UK. Tel.: +44 (0)20 8870 9631; Fax: +44 (0)20 7207 4868;
E-mail: sarah@weldon1.freeserve.co.uk

increase injury risk, citing an *in vitro* study by Noonan et al. (1993) in which the increase in compliance seen when muscles were warmed to 40°C was associated with a reduction in their energy-absorbing capabilities, although the authors interpreted this as a protective effect.

The majority of muscle strain injuries occur when muscles are active and functioning in an eccentric manner (Ciullo & Zarins 1983; Noonan & Garrett 1992). The ability of a muscle to absorb energy is dependent on both the active (contractile) components and its passive (connective tissue) components (Safran et al. 1989) and is significantly greater in active as opposed to passive muscle activity (Garrett 1987). A critical point is reached when the muscle is unable to prevent excessive sarcomere lengthening and the actin–myosin filaments are stretched beyond overlap (Morgan 1990). The ability of an active muscle to resist lengthening and hence injury, is therefore largely dependent on contractile strength and is substantially reduced when a muscle is fatigued (Mair et al. 1996; Safran et al. 1989). It is therefore the compliance of active muscle that is most relevant when looking at injury risk, which bears little relation to passive compliance, except at the extremes of stretch (Hawkins & Bey 1997). Whether passive stretching can influence the compliance of active muscle has been questioned (Shrier 1999).

Various authors have investigated stretching as an injury prevention measure (Kerner & D'Amico 1983; Howell 1984; Jacobs & Berson 1986; Blair et al. 1987; Macera et al. 1989; Brunet et al. 1990). A number of reviews of the stretching literature exist (Shellock & Prentice 1985; Safran et al. 1989; Wilkinson 1992; Smith 1994), in which authors advocate stretching as an important part of an injury prevention programme, although these conclusions are not based on any clinical evidence. The poor scientific quality of such 'narrative' or 'unsystematic' literature reviews was highlighted by Mulrow (1987). In as much as primary research takes steps to avoid bias and random error, so too should the review article. In other words, a review should be subject to the same standards of scientific rigour as primary research.

A recent systematic review by Shrier (1999) concluded that pre-exercise stretching did not reduce the incidence of local muscle injury. However, the cross-sectional design of five of the articles that concluded that stretching prior to exercise did not reduce injury meant it was impossible to determine whether subjects stretched before injury or because of injury (Kerner & D'Amico 1983; Howell 1984; Jacobs & Berson 1986; Blair et al. 1987; Brunet et al. 1990). In the cohort study that failed to show any evidence of effect (Macera et al. 1989) the authors failed to control for previous injury and weekly running distance in their analysis, both variables having been shown to be significant predictors of injury risk

(Ekstrand & Gillquist 1983; Blair et al. 1987; Brunet 1990).

Although the randomized clinical trial (RCT) is considered to be the gold standard by which we judge the benefits of therapy (Riegelman & Hirsch 1996; Greenhalgh 1997), flaws in their design and conduct can result in overestimation or underestimation of effect, leading to false-positive or false-negative conclusions (van der Heijden et al. 1995). Two RCTs (Ekstrand et al. 1983; van Mechelen et al. 1993) and one controlled clinical trial (CCT) (Bixler & Jones 1992) were included in the review by Shrier (1999), but there was no qualitative analysis of study quality. Therefore a systematic review of published RCTs and CCTs on stretching for injury prevention is presented, with all trials scored for methodological quality and their results interpreted in light of the quality scores thereof.

METHOD

Relevant studies were retrieved by means of a computer-aided literature search using MEDLINE, EMBASE, AMED, SPORT Discus, CINAHL and SIGLE databases, using the following Medical Subject Headings terms or text words: stretch, injury, clinical trial, controlled trial, muscles, sport, exercise. In addition, references given in the studies retrieved were further examined and key journals were handsearched for any relevant studies not recovered by other methods. To be included in the review, studies had to meet the following criteria: (1) randomized clinical trials (RCTs) or controlled clinical trials (CCTs) investigating stretching as an injury prevention measure (additional interventions were allowed); (2) study published from 1970 onwards; (3) abstracts and unpublished studies were excluded.

Randomized clinical trials are considered the gold standard by which the benefits of therapy are judged (Riegelman & Hirsch 1996; Greenhalgh 1997); potential selection bias and confounding making it impossible to draw conclusive determinations of efficacy using non-randomized controlled clinical trials. However, where trials of this quality are lacking, it has been suggested that it would be foolish to ignore the potential for gaining information from other sources (de Bie 1996). Therefore, due to the paucity of relevant RCTs, relevant CCTs were included in this review in agreement with the method guidelines for systematic reviews (van Tulder et al. 1997). As such, all RCTs and CCTs meeting the criteria were retrieved.

The quality of design and conduct of the selected studies were assessed using a modification of the method guidelines for systematic reviews by van Tulder et al. (1997) and the criteria used by Koes in

his study on the efficacy of spinal manipulation and mobilization (Koes et al. 1991). These criteria are based on generally accepted principles of intervention research as used by Ter Riet et al. (1990). These methodological principles are grouped into four categories; study population; interventions; effect; and data analysis. These four categories comprise 14 criteria (Table 1, A–N), which have been further divided to create a 41 item checklist (Appendix A).

Each checklist item is weighted numerically, with a maximum score of 100 possible. The weights given to the criteria were arbitrarily defined but believed to reflect their relative importance for validity and precision. Higher weighting was given to those checklist items (C, I, K, L, M) considered as minimum criteria by the Editorial Board of the Cochrane Back Review Group (van Tulder et al. 1997), although empirical evidence of an association with bias (Schulz et al. 1995; Altman 1999) only exists for two of these criteria (C, I). All studies were subjected to the same methodological assessment, but the scores and results of the controlled clinical trials were tabulated separately in view of the caution with which their results should be interpreted.

All trials were then scored by the authors independently, resulting in a hierarchical list according to methodological quality. Where disagreements in scoring occurred, these were solved by consensus. Trials were deemed positive if the authors concluded that stretching resulted in a reduction in injury risk. A study was deemed to be negative if the authors concluded that stretching failed to reduce injury risk, or increased injury risk.

Table 1. Criteria list for a methodological assessment of clinical trials of stretching for preventing injury

Criterion*	Weighting
<i>Study population</i>	30
A. Homogeneity	2
B. Comparability of relevant baseline characteristics	12
C. Randomization procedure	6
D. > 100 subjects in smallest group; > 200 subjects in smallest group	10
<i>Intervention</i>	20
E. Stretching procedure explicitly described	5
F. Reference procedure explicitly described	5
G. Co-interventions avoided or comparable	5
H. Compliance reported and acceptable	5
<i>Effect</i>	35
I. Assessor blinded	10
J. Relevant outcome measures	12
K. Drop outs described for each study group separately	5
L. Attrition rate acceptable	8
<i>Data Analysis</i>	15
M. Intention-to-treat analysis	10
N. Frequencies presented for each group	5

RESULTS

Seven studies met the inclusion criteria, four randomized clinical trials and three controlled clinical trials. The RCTs ranged in quality from 12 to 68, of a possible 100 points. The CCTs achieved quality scores ranging from 16 to 30, of a possible 100 points. There were three negative RCTs, and only one positive RCT. All three CCTs were positive. Table 2 presents these studies arranged in hierarchical order based on their methodological scores. Only two studies (Pope et al. 1998, 1999) scored more than 50 points, indicating the poor overall methodological quality of most of the studies. To allow comparison between methodological quality of RCTs and CCTs, the same scoring system was used for both trial designs. However, it should be noted that by definition a CCT is unable to fulfil the criterion relating to random treatment allocation (criterion C).

Common methodological flaws amongst RCTs concerned incomparability of subjects at baseline (criterion B), inadequate treatment allocation (criterion C), inadequate description of reference procedure (criterion F), failure to avoid co-interventions (criterion G) and failure to blind the assessor (criterion I).

Common methodological flaws amongst CCTs concerned incomparability of subjects at baseline (criterion B), inadequate treatment allocation (criterion C), failure to describe dropouts (criterion K), high attrition rate (criterion L) and lack of intention-to-treat analysis (criterion M). Despite an attempt at randomization by two authors (Bixler & Jones 1992, Hartig & Henderson 1999), the pseudo-random procedure used for treatment allocation is not a reliable method of eliminating selection bias and therefore these studies are classified as CCTs.

Despite some incomplete information, the studies were generally methodologically sound in the areas of homogeneity (criterion A), description of stretching procedure (criteria E), avoidance of co-interventions (criterion G) and adequate data presentation (criteria N).

A sensitivity analysis of the checklist and the distribution of weights was undertaken, as utilized by van der Heijden et al. (1995), by recalculation of the weighted and unweighted method scores for the 14 criteria (A–N) and the 41 checklist items. The results of these recalculations, presented in Table 3, revealed no change in the hierarchical order of the studies. These recalculations show the robustness of the scoring system.

Table 4 presents a summary of the four RCTs in hierarchical order. Two studies received method scores that exceeded 50 points (Pope et al. 1998, 1999). The three highest scoring RCTs showed no significant reduction in injury risk in subjects following a stretching programme. Protocols varied widely

Table 2. Clinical trials of the efficacy of stretching for prevention of injury in order of methods score

Authors	Scores for methods criteria														Total	Author's conclusions
	A	B	C	D	E	F	G	H	I	J	K	L	M	N		
	2	12	6	10	5	5	5	5	10	12	5	8	10	5	100	
<i>Randomized clinical trials</i>																
Pope et al. (1999)	1	4	3	10	5	4	5	0	10	6	5	0	1	5	68	Negative
Pope et al. (1998)	1	4	3	10	4	4	5	0	0	4	5	0	10	5	55	Negative
Van Mechelen et al. (1993)	1	6	0	10	4	0	0	2	0	4	2	8	0	5	42	Negative
Ekstrand et al. (1983)	2	2	0	0	1	0	0	0	0	4	0	0	0	3	12	Positive
<i>Controlled clinical trials</i>																
Hartig and Henderson (1999)	1	2	0	5	5	1	5	0	0	6	0	0	0	5	30	Positive
Cross and Worrell (1999)	1	2	0	5	4	2	5	0	0	4	0	0	0	3	26	Positive
Bixler and Jones (1992)	1	2	0	0	4	0	0	2	0	4	0	0	0	3	16	Positive

Table 3. Sensitivity analysis of scoring system

Authors	Weighted Scores (maximum score = 100 points)		Unweighted scores (maximum score = 14 criteria)			Unweighted method (maximum score = 41 items)		
	Rank	% Score	Rank	Score	% Score	Rank	Score	% Score
<i>Randomized clinical trials</i>								
Pope et al. (1999)	1	68	1	11	79	1	23	56
Pope et al. (1998)	2	55	2	11	79	2	20	49
van Mechelen et al. (1993)	3	42	3	9	64	3	16	39
Ekstrand et al. (1983)	4	12	4	5	36	4	7	17
<i>Controlled clinical trials</i>								
Hartig and Henderson (1999)	1	30	1	8	57	1	14	34
Cross and Worrell (1999)	2	26	2	8	57	2	13	32
Bixler and Jones (1992)	3	16	3	6	43	3	10	24

across studies, both in duration of stretch and number of sessions.

Pope et al. (1999) showed no significant effect of pre-exercise stretching on all-injuries risk (Hazard ratio = 0.95, 95% CI 0.77–1.18) or soft tissue injuries (HR = 0.83, 95% CI 0.63–1.09). Multivariate analysis showed fitness as a significant predictive indicator for injury ($P < 0.001$). In the 1998 study by Pope et al., flexibility was shown to be a significant predictor of injury risk (LR = 4.97; df = 1; $P = 0.03$) in agreement with other authors (Seto cited in Hartig & Henderson 1999). No significant difference in incidence of injury was found between groups, although a small but clinically significant reduction in injury risk could not be ruled out due to low statistical power. In the home-based stretching programme evaluated by van Mechelen et al. (1993), attrition rate was high (22.3%) and compliance with the prescribed programme was low (46.6%). Results were further complicated by differences in data collection methods between control and treatment group. In the only positive RCT (Ekstrand et al. 1983), the multi-faceted nature of the prophylactic programme and lack of similarity between control and intervention procedures made separate analysis of stretching effect impossible.

Table 5 presents a summary of the three CCTs in hierarchical order. All CCTs showed a significant reduction in rates of injury in the intervention group.

Hartig and Henderson (1999), who utilized the greatest total stretching stimulus of all the studies, showed a significant ($P = 0.02$) reduction in lower extremity injuries in the intervention group (RR = 0.63, 95% CI 0.41–0.99). Relative risk could not be calculated for either of the two lowest scoring CCTs (Bixler & Jones 1992; Cross & Worrell 1999) due to lack of information regarding changes in exposure.

To assess whether the quality of published trials has increased over the past decades, a graph of methodological quality scores (after Koes et al. 1995) against the year of publication was plotted (Fig. 1). A linear trend line shows that there has been a gradual increase in the quality of RCTs and CCTs over the past two decades. However, overall the quality of the studies is still poor, there being only two studies in the past decade that attained quality scores of more than 50 points.

DISCUSSION

Due to the heterogeneity of the studies reviewed no meta-analysis was undertaken, however a vote count was performed in accordance with the recommendations in the method guidelines for systematic reviews (van Tulder et al. 1997). A vote count of positive and negative RCTs would suggest that stretching does not reduce the incidence of injury, there being three

Table 4. Randomised clinical trials of the efficacy of stretching for preventing injury

Author	Intervention	Control	Results	Quality score
Pope et al. (1999)	One 20 s static stretch for each of 6 lower extremity muscle groups during warm-up. 40 sessions over 12 weeks.	Warm-up only.	No significant effect of pre-exercise stretching on all-injuries risk (HR = 0.95, 95% CI 0.77–1.18), soft-tissue injury risk (HR = 0.83, 95% CI 0.63–1.09) or bone injury risk (HR = 1.22, 95% CI 0.86–1.76).	68
Pope et al. (1998)	Two 20 s static stretches for each of their soleus and gastrocnemius muscles during warm-up.	Two 20 s static stretches for wrist flexors and triceps muscles during warm-up.	No significant effect of pre-exercise stretching on all-injuries risk (HR = 0.92, 95% CI 0.52–0.61).	55
Van Mechelen et al. (1993)	11 week programme of stretching prior to intense physical activity Three 10 s static stretches for each of five lower extremity muscle groups following warm-up. Cool-down also performed. Twice daily for 16 weeks.	Subjects continued with normal programme of stretching, warm-up and cool-down.	No significant difference ($P > 0.05$) in injury incidence between groups. Relative risk for injury was 1.12 (95% CI 0.56–2.72).	42
Ekstrand et al. (1983)	10 min of contract-relax stretching for five lower extremity muscle groups performed as part of warm-up. Stretching performed as part of a seven-part prophylactic programme. Stretches performed prior to every practice session or game over 6 months.	Subjects continued with usual activities.	A significant difference in injury incidence between groups was found ($P < 0.001$). Incidence of 0.6 injuries per month in the stretch group compared with 2.6 injuries per month in the control group.	12

Table 5. Controlled clinical trials of the efficacy of stretching for preventing injury

Author	Intervention	Control	Results	Quality score
Hartig and Henderson (1999)	Five 30 s static stretches for the hamstrings performed three times daily in addition to normal pre-exercise stretching.	Normal pre-exercise stretching.	Subjects in the intervention group had significantly fewer lower extremity overuse injuries ($P = 0.02$).	30
Cross and Worrell (1999)	13 week programme. Three 15 s stretches for each of four lower extremity muscle groups as part of pre-practice schedule. Stretches performed as part of practice schedule over course of a year.	General pre-practice stretching for upper and lower extremities.	A significantly lower incidence of injury was found in the intervention group ($P < 0.05$).	26
Bixler and Jones (1992)	90 s static stretching routine performed following 90 s warm-up at the end of half-time. Programme lasted one football season.	Normal half-time activities	Subjects in the intervention group had significantly lower third-quarter sprains and strains per game ($P < 0.05$).	16

negative RCTs (75%) and only one positive RCT (25%). All three CCTs (100%) concluded that stretching did reduce injury risk, but due to the weaker trial design, less emphasis is placed on these results. It is of note that the four positive trials also received the lowest methodological quality scores.

However, de Bie (1996) emphasises that vote counting may result in small but clinically important effects being overlooked, particularly if studies with statistically non-significant results are counted as negative.

The two highest scoring RCTs (Pope et al. 1998, 1999) both showed a small but non-significant

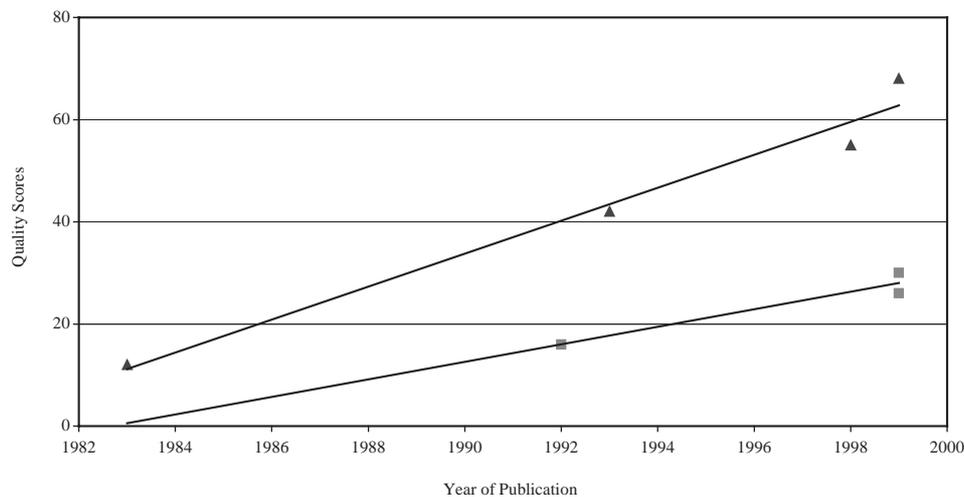


Fig. 1—Relationship between quality scores and year of publication: ▲, RCTs; ■, CCTs; —, Linear (RCTs); —, Linear (CCTs).

reduction in all-injuries risk. In the 1999 study by Pope et al., statistical power was sufficient to rule out a clinically useful reduction in injury risk, although the authors reduced the stretching duration to one 20 s stretch per muscle group, despite the previous study having shown no significant reduction in injury risk with greater total stretch stimulus. The best estimate of the effect of pre-exercise stretching was that it reduces all-injuries risk by 5%, with a 23% or greater reduction in all-injuries risk being ruled out with 95% confidence (HR = 0.95, 95% CI 0.77–1.18). When this is expressed in absolute terms, the authors calculated that on the basis of the protocol used subjects would need to stretch for an average of 260 h to prevent one injury. It should be noted however, that in both the 1998 study by Pope et al. (RR = 0.76, 95% CI 0.37–1.54) and the 1999 study (HR = 0.83, 95% CI 0.63–1.09) there was a greater, but still statistically insignificant, reduction in risk of soft-tissue injuries. This translates to a best estimate of a 17% reduction in risk of soft-tissue injuries. When expressed in absolute terms, based on the protocol utilized (Pope et al. 1999), subjects would have to stretch for an average of 212 h to prevent one soft-tissue injury. On this basis it would seem that the practice of pre-exercise stretching for reducing injury is of limited clinical significance.

Although the protocol used was based on established methods of stretching (St George 1989) that result in significant increases in flexibility, it has been shown (Halbertsma et al. 1996; Magnusson et al. 1996) that typically advocated protocols only produce a transient change in viscoelastic properties, maintained increases in flexibility being attributed to an increased stretch tolerance. Nevertheless, even transient increases in biomechanical properties of muscle should theoretically result in a reduction in injury for the duration of that effect (Glick 1980; Cullio & Zarins 1983; Noonan & Garrett 1992; Gleim

& McHugh 1997). As ethical reasons prevent the testing of failure properties of human skeletal muscle, research findings are drawn from the animal model in which controlled strain injury has been extensively studied (Gleim & McHugh 1997). However, although some research on the effect of stretching on passive failure properties exists (Best et al. 1989), as yet the effect of passive stretching on active failure properties remains undocumented. As the majority of injuries occur when muscle is active and eccentrically contracting (Noonan & Garrett 1992), it is in this area that further research is required.

It is however feasible that passive stretching of sufficient duration could reduce injury risk. In vitro research (Goldspink et al. 1995; Yang et al. 1997) has demonstrated hypertrophy of muscle fibres and an increase in the expression of Insulin-like Growth Factor (IGF-1), following prolonged immobilization in a lengthened position. Although no evidence exists as to whether similar effects can be achieved in vivo, if similar hypertrophy can be achieved following passive stretching, it is reasonable to assume that this would result in an increase in energy absorption and reduction in injury risk. Indeed, the CCT by Hartig and Henderson (1999) in which subjects stretched four times daily, amounting to a total stretching duration of greater than 40,950 s per muscle group (11.375 h), showed a significant reduction ($P = 0.02$) in incidence of lower extremity overuse injuries. Although the protocol utilized by van Mechelen et al. (1993) was also of significant duration (6720 s per muscle group, 1.867 h), compliance with the prescribed procedure was extremely low (47%), making evaluation of efficacy difficult.

In one of the negative RCTs (van Mechelen et al. 1993), subjects who stretched were actually found to be at higher risk of injury, in agreement with previous authors (Kerner & D'Amico 1983; Howell 1984; Jacobs & Berson 1986). Basic science evidence would

indicate that injudicious stretching might indeed increase risk of injury. Noonan et al. (1994) showed a significant decrease in maximal contractile force in muscles passively stretched to 30% of force to failure, accompanied by histologic evidence of focal areas of muscle fibre rupture and haemorrhage near the distal musculo-tendinous junction. Hasselman et al. (1995) also found a significant reduction in maximal contractile force in muscles actively stretched to 70% of passive force to failure. Similar reductions in maximal contractile force, seen following repeated muscular contractions, have been attributed to fatigue (Taylor et al. 1993). Fatigue has been shown to significantly reduce the ability of muscle to absorb energy (Mair et al. 1996) and is widely believed to be a predisposing factor in muscle injury (van Mechelen et al. 1992).

In two of the positive trials (Ekstrand et al. 1983; Bixler & Jones 1992) the stretching procedure was performed as part of a routine which included warmup and therefore efficacy of the stretching procedure itself could not be evaluated. In vitro studies by Strickler et al. (1990) demonstrated significant increases in force and length to failure following passive warming of muscle, as well as a non-significant increase in energy absorbed prior to failure. Safran et al. (1988) showed significant ($P < 0.01$) increases in length and force to failure following submaximal contraction, implying that a protective effect may be gained from the warmup procedure. However, it is important to ensure warmup intensity is not too vigorous as a 37% reduction in peak contractile force has been shown in vitro (Taylor et al. 1997) following rapid isometric contractions. Alternatively, PNF stretching incorporating a submaximal contraction (Ekstrand et al. 1983) may be more appropriate as an injury prevention measure.

It has been shown that individuals with reduced flexibility are at significantly higher risk of injury (Ekstrand & Gillquist 1983; Worrell et al. 1991; Pope et al. 1998; Seto cited in Hartig & Henderson 1999). A significant correlation has been shown between static flexibility and stiffness of the musculature (Wilson et al. 1991). In a compliant system forces will be absorbed and dampened by the musculo-tendinous junction, thereby reducing trauma to muscle fibres. However, where there is high stiffness, forces will be transferred to the contractile apparatus with little reduction in force. This provides a mechanism to explain the noted association between reduced flexibility and occurrence of injury. Evidence for this is found in the in vivo study by McHugh et al. (1999), which found increased evidence of muscle damage following eccentric exercise in subjects with greater passive stiffness. It is suggested (Armstrong et al. 1991) that such damage occurs on the descending limb of the length-tension curve, in which

a decrease in active force and an increase in passive force is seen during eccentric exercise. This is consistent with the work by Hawkins and Bey (1997) which showed that in the outer ranges of movement as tendon stiffness increases, greater passive forces are generated within the muscle. In people with stiffer musculature even greater passive muscle forces would be expected to develop which would therefore increase their risk of muscle injury. A decrease in passive stiffness, as well as an increase in energy absorbing capabilities, would therefore seem necessary to reduce injury risk.

Although Magnusson et al. (1997) found that endurance athletes with reduced flexibility had significantly ($P < 0.01$) stiffer hamstring muscles, viscoelastic stress relaxation was similar in both tight and normal subjects. This is consistent with the findings by Pope et al. (1998) that there was no difference in the flexibility gains between tight and normal subjects. It would therefore appear that passive muscle stiffness is a function of the number of cross-links or collagen content, which are unlikely to be affected by non-disruptive stretching. It is proposed that in order to effect a change in normal, but short, healthy tissue it is therefore necessary to initiate the plastic change only achieved by creating minor muscle damage (Lederman 1997). From the basic science literature reviewed it is obvious that such stretching performed prior to exercise has the potential to increase the risk of injury.

Evidence would therefore suggest that if stretching is performed as part of a warmup procedure it is necessary to avoid the potential damage or fatigue that can be caused by overstretching. The problem exists as to how to quantify the point at which a muscle enters the plastic region. Typically advocated stretching protocols define the end point as a point creating a sensation of stretch, not pain (Hartig & Henderson 1999, Pope et al. 1999). However, stretching has been shown to increase the pain threshold (Halbertsma et al. 1996; Magnusson et al. 1996) and may therefore adversely affect the ability to perceive the point at which damage occurs. PNF stretching, although potentially offering greater injury preventing effects, should also be used with caution due to the increased possibility for overstretching when enlisting the help of a third party. Determination of a reliable and pragmatic method of achieving the desired end point requires further research.

There is some clinical evidence to suggest that prolonged stretching performed outside of the pre-exercise period can reduce incidence of injury (Hartig & Henderson 1999). Prolonged low load stretching in animals has been shown to increase muscle length and hypertrophy (Goldspink et al. 1995; Lederman 1997; Yang et al. 1997) as well as permanently lengthening connective tissue (Sapega et al. 1981). Similar effects have been achieved in human subjects

with osteoarthritic hips (Leivseth et al. 1989) and joint contractures (Wessling et al. 1987). Evidence of similar effects in healthy subjects with foreshortened muscles has yet to be documented.

It is apparent that a need exists for carefully designed and conducted RCTs in this field if we are to make informed and unbiased decisions as to whether stretching can reduce injury risk and further our understanding of the mechanisms involved. The development by the Cochrane Collaboration of a database of RCTs in the area of physical therapy (Newham 1995) will hopefully encourage researchers in the field of complementary medicine to recognize the need for quality trials if our sphere of medicine is to continue gaining credibility amongst orthodox practitioners. With further evidence from high-quality RCTs it will be possible to implement an effective injury prevention programme founded on valid and reliable evidence-based research.

CONCLUSION

No definitive conclusions could be drawn as to whether stretching reduces the incidence of exercise-related injury due to the heterogeneity and poor quality of the selected studies. A need exists for carefully controlled clinical trials of sufficient power to identify a clinically significant effect, and with much more attention paid to the proper design and conduct of such studies.

Available evidence would suggest that pre-exercise stretching may increase the risk of injury. However, basic science and preliminary clinical evidence would indicate that prolonged stretching in the post-exercise period may increase the energy absorbing capabilities of muscle thereby reducing the risk of injury. Further research is required to clarify these findings, although a rethinking of current practices are indicated.

References

- Agre JC 1985 Hamstring injuries: proposed aetiological factors, prevention and treatment. *Sports Medicine* 2: 21–33
- Altman DG 1999 What randomised trials and systematic reviews can offer decision makers. *Hormone Research* 51 (Suppl 1): 36–43
- Armstrong RB, Warren GL, Warren JA 1991 Mechanisms of exercise-induced muscle fibre injury. *Sports Medicine* 12: 184–207
- Beaulieu JE 1981 Developing a stretching program. *Physician & Sportsmedicine* 9: 59–69
- Best TM, Glisson RR, Seaber AV, Garrett Jr, WE 1989 The response of muscle-tendon units of varying architecture to cyclic passive stretching. *Transactions of the Orthopaedic Research Society* 14: 294
- Bixler B, Jones RL 1992 High-school football injuries: effects of a post-half-time warm-up and stretching routine. *Family Practice Research Journal* 12(2): 131–139
- Blair SN, Kohl HW III, Goodyear NN 1987 Relative risks for running and exercise injuries: Studies in three populations. *Research Quarterly* 58: 221–228
- Brunet ME, Cook SD, Brinker MR, Dickinson JA 1990 A survey of running injuries in 1505 competitive and recreational runners. *Journal of Sports Medicine & Physical Fitness* 30: 307–315
- Ciullo JV, Zarins B 1983 Biomechanics of the musculotendinous unit: Relation to athletic performance and injury. *Clinics in Sports Medicine* 2(1): 71–86
- Cross KM, Worrell TW 1999 Effects of a static stretching program on the incidence of lower extremity musculotendinous strains. *Journal of Athletic Training* 34(1): 11–14
- de Bie RA 1996 Methodology of systematic reviews: An introduction. *Physical Therapy Review* 1: 47–51
- Ekstrand J, Gillquist J 1982 The frequency of muscle tightness and injury in soccer players. *American Journal of Sports Medicine* 10(2): 75–78
- Ekstrand J, Gillquist J 1983 The avoidability of soccer injuries. *International Journal of Sports Medicine* 4: 124–128
- Ekstrand J, Gillquist J, Liljedahl S-O 1983 Prevention of soccer injuries: Supervision by doctor and physiotherapist. *American Journal of Sports Medicine* 11(3): 116–120
- Gajdosik RL 1991 Effects of static stretching on the maximal length and resistance to passive stretch of short hamstring muscles. *Journal of Orthopaedic and Sports Physical Therapy* 14(6): 250–255
- Garrett Jr, WE, Safran MR, Seaber AV, Glisson RR, Ribbeck BM 1987 Biomechanical comparison of stimulated and non-stimulated skeletal muscle pulled to failure. *American Journal of Sports Medicine* 15: 448–454
- Garrett Jr, WE 1996 Muscle strain injuries. *American Journal of Sports Medicine* 24: S2–S8
- Gleim GW, McHugh MP 1997 Flexibility and its effect on sports injury and performance. *Sports Medicine* 24(5): 289–299
- Glick JM 1980 Muscle strains: Prevention and treatment. *Physician and Sportsmedicine* 8(11): 73–77
- Goldspink DF, Cox VM, Smith SK, Eaves LA, Osbaldeston NJ, Lee DM, Mantle D 1995 Muscle growth in response to mechanical stimuli. *American Journal of Physiology* 268: E288–E297
- Greenhalgh T 1997 How to read a paper: The Basics of Evidence Based Medicine, 2nd edn. BMJ Publishing Group, London
- Halbertsma JP, van Bolhuis AI, Göeken LNH 1996 Sport stretching: Effect on passive muscle stiffness of short hamstrings. *Archives of Physical Medicine and Rehabilitation* 77: 688–692
- Hartig DE, Henderson JM 1999 Increasing hamstring flexibility decreases lower extremity overuse injuries in military basic trainees. *American Journal of Sports Medicine* 27(2): 173–176
- Hasselmann CT, Best TM, Seaber AV, Garrett WE 1995 A threshold and continuum of injury during active stretch of rabbit skeletal muscle. *American Journal of Sports Medicine* 23(1): 65–73
- Hawkins D, Bey M 1997 Muscle and tendon force-length properties and their interactions in vivo. *Journal of Biomechanics* 30(1): 63–70
- Howell DW 1984 Musculoskeletal profile and incidence of musculoskeletal injuries in lightweight women rowers. *American Journal of Sports Medicine* 12: 278–282
- Jacobs SJ, Berson BL 1986 Injuries to runners: a study of entrants to a 10 000 meter race. *American Journal of Sports Medicine* 14: 151–155
- Kerner JA, D'Amico JC 1983 A statistical analysis of a group of runners. *Journal of the American Podiatry Association* 73: 160–164
- Koes BW, Assendelft WJJ, van der Heijden GJMG, Bouter LM, Knipschild PG 1991 Spinal manipulation and mobilisation for back and neck pain: a blinded review. *British Medical Journal* 303: 1298–1303
- Koes BW, Bouter LM, van der Heijden GJMG 1995 Methodological quality of randomized clinical trials on treatment efficacy in low back pain. *Spine* 20(2): 228–235
- Lederman E. 1997 *Fundamentals of Manual Therapy: Physiology, Neurology and Psychology*. Churchill Livingstone, London
- Leivseth G, Torstenson J, Reikeras O 1989 The effect of passive muscle stretching in osteoarthritis of the hip. *Clinical Science* 76: 113–117

- McHugh MP, Magnusson SP, Gleim GW, Nicholas JA 1992 Viscoelastic stress relaxation in human skeletal muscle. *Medicine & Science in Sports & Exercise* 24(12): 1375–1382
- McHugh MP, Connolly DAJ, Eston RG, Kremenic JJ, Nicholas SJ, Gleim GW 1999 The role of passive muscle stiffness in symptoms of exercise-induced muscle damage. *American Journal of Sports Medicine* 27(5): 594–599
- Macera CA, Pate RP, Powell KE, Jackson KL, Kendrick JS, Craven TE 1989 Predicting lower extremity injuries among habitual runners. *Archives of Internal Medicine* 149: 2565–2568
- Magnusson SP, Simonsen EB, Aagaard P, Dyhre-Poulsen P, Malachy P, McHugh MA, Kjaer M 1996 Mechanical and physiological responses to stretching with and without pre-isometric contraction in human skeletal muscle. *Archives of Physical Medicine and Rehabilitation* 77: 373–378
- Magnusson SP, Simonsen EB, Aagaard P, Boesen J, Johannsen F, Kjaer M 1997 Determinants of musculoskeletal flexibility: Viscoelastic properties, cross-sectional area, EMG and stretch tolerance. *Scandinavian Journal of Medicine and Science in Sports* 7: 195–202
- Mair SD, Seaber AV, Glisson RR, Garrett WE 1996 The role of fatigue in susceptibility to muscle strain injury. *American Journal of Sports Medicine* 24(2): 137–143
- Morgan DL 1990 New insights into the behavior of muscle during active lengthening. *Journal of Biophysiology* 57(2): 209–221
- Mulrow CD 1987 The medical review article: state of the science. *Annals of Internal Medicine* 106(3): 485–488
- Newham D 1995 The Cochrane Collaboration. What is it, how does it work, and what has it to do with physiotherapy? *Physiotherapy* 81(7): 405–407
- Noonan TJ, Garrett Jr, WE 1992 Injuries at the myotendinous Junction. *Clinics in Sports Medicine* 11(4): 783–806
- Noonan TJ, Best TM, Seaber AV, Garrett Jr, WE 1993 Thermal effects on skeletal muscle tensile behaviour. *American Journal of Sports Medicine* 21(4): 517–522
- Noonan TJ, Best TM, Seaber AV, Garrett WE 1994 Identification of a threshold for skeletal muscle injury. *American Journal of Sports Medicine* 22(2): 257–261
- Pope RP, Herbert RD, Kirwan JD 1998 Effects of ankle dorsiflexion range and pre-exercise calf muscle stretching on injury risk in army recruits. *Australian Physiotherapy* 44(3): 165–177
- Pope RP, Herbert RD, Kirwan JD, Graham BJ 1999 A randomized trial of pre-exercise stretching for prevention of lower-limb injury. *Medicine & Science in Sports & Exercise* 32(2): 271–277
- Riegelman RK, Hirsch RP 1996 *Studying a Study and Testing a Test: How to Read the Health Science Literature*. Little, Brown & Co., Boston
- Safran MR, Garrett WE, Seaber AV, Glisson RR, Ribbeck BM 1988 The role of warm-up in muscular injury prevention. *American Journal of Sports Medicine* 16(2): 123–129
- Safran MR, Seaber AV, Garrett Jr WE 1989. Warm-up and muscular injury prevention: an update. *Sports Medicine* 8(4): 239–249
- Salter RB 1983. *Textbook of disorders and injuries of the musculoskeletal system*. Williams & Wilkins, Baltimore
- Sapega A, Quedenfeld T, Moyer R, Butler R 1981 Biophysical factors in range-of-motion exercise. *Physician and Sports-medicine* 9: 57–65
- Schulz KF, Chalmers I, Hayes RJ, Altman DG 1995 Empirical evidence of bias. Dimensions of methodological quality associated with estimates of treatment effects in controlled trials. *Journal of the American Medical Association* 273(5): 408–412
- Shellock FG, Prentice WE 1985 Warming-up and stretching for improved physical performance and prevention of sports-related injuries. *Sports Medicine* 2: 267–278
- Shrier I 1999 Stretching before exercise does not reduce the risk of local muscle injury: A critical review of the clinical and basic science literature. *Clinical Journal of Sports Medicine* 9: 221–227
- Smith CA 1994 The warm-up procedure: to stretch or not to stretch. a brief review. *Journal of Orthopaedic and Sports Physical Therapy* 19(1): 12–17
- St. George F 1989 *The muscle fitness book*. Simon & Schuster, Sydney
- Strickler T, Malone T, Garrett WE 1990 The effects of passive warming on muscle injury. *American Journal of Sports Medicine* 18(2): 141–145
- Taylor DC, Dalton JD, Seaber AV, Garrett Jr, WE 1990 Viscoelastic properties of muscle-tendon units: The biomechanical effects of stretching. *American Journal of Sports Medicine* 18(3): 300–309
- Taylor DC, Dalton JD, Seaber AV, Garrett WE 1993 Experimental muscle strain injury. Early functional and structural deficits and the increased risk for reinjury. *American Journal of Sports Medicine* 21(2): 190–194.
- Taylor DC, Brooks DE, Ryan JB 1997 Viscoelastic characteristics of muscle: Passive stretching versus muscular contractions. *Medicine & Science in Sports & Exercise* 29(12): 1619–1624
- Ter Riet G, Kleijnen J, Knipschild P 1990 Acupuncture and chronic pain: A criteria-based meta-analysis. *Journal of Clinical Epidemiology* 43: 1191–1199
- van der Heijden GJMG, Beurskens AJHM, Koes BW, Assendelft WJJ, de Vet HCW, Bouter LM 1995 The efficacy of traction for back and neck pain: A systematic, blinded review of randomized clinical trial methods. *Physical Therapy* 75(2): 93–104
- van Mechelen W, Hlobil H, Kemper HCG 1992 Incidence, severity, aetiology and prevention of sports injuries. *Sports Medicine* 14(2): 82–99
- van Mechelen W, Hlobil H, Kemper HCG, Voorn WJ, de Jongh R 1993 Prevention of running injuries by warm-up, cool-down, and stretching exercises. *American Journal of Sports Medicine* 21(5): 711–719
- van Tulder MW, Assendelft WJJ, Koes BW, Bouter LM, the Editorial Board of the Cochrane Collaboration Back Review Group 1997 Method guidelines for systematic reviews in the Cochrane Collaboration Back Review Group for spinal disorders. *Spine* 22(20): 2323–2330
- Wessling KC, DeVane DA, Hylton CR 1987 Effects of static stretch versus static stretch and ultrasound combined on triceps surae muscle extensibility in healthy women. *Physical Therapy* 67(5): 674–679
- Wilkinson A 1992 Stretching the truth. A review of the literature on muscle stretching. *Australian Physiotherapy* 38(4): 283–287
- Wilson GJ, Wood GA, Elliott BC 1991 The relationship between stiffness of the musculature and static flexibility: An alternative explanation for the occurrence of muscular injury. *International Journal of Sports Medicine* 12: 403–407
- Worrell TW, Perrin DH, Gansnedder BM, Gieck JH 1991 Comparison of isokinetic strength and flexibility measures between hamstring injured and non-injured athletes. *Journal of Orthopaedic and Sports Physical Therapy* 13(3): 118–125
- Yang S, Alnaqeeb M, Simpson H, Goldspink G 1997 Changes in muscle fibre type, muscle mass and IGF-1 gene expression in rabbit skeletal muscle subjected to stretch. *Journal of Anatomy* 190: 613–622

Appendix A. Checklist for Assignment of Methodological Scores

Details of criteria listed in Table 1. Each criterion must be applied independently of the other criteria.

- A. Description of inclusion and exclusion criteria (1 point). Restriction to a homogenous study population, ie same athletic population, previous injuries (1 point).
- B. Comparability for age, sex, previous injuries, hours of training, intensity of training and value of outcome measures (2 points each).
- C. Randomization procedure explicitly described (3 points); randomization procedure which excludes bias—for example, sealed envelopes (3 points).

- D. Smallest group immediately after randomization.
- E. Stretching procedure explicitly described, ie type of stretch used, description of procedure, duration of stretch, number of repetitions, number of times daily/weekly during experimental period (1 point each).
- F. Reference procedure explicitly described, ie type of reference activity, description of procedure, duration of procedure, number of repetitions, number of times daily/weekly during experimental period (1 point each).
- G. Other mobilizing exercises avoided or comparable between groups.
- H. Compliance with allocated procedure reported (2 points); compliance greater than 90% in each group after randomization (3 points)
- I. Assessor blind to subjects experimental grouping
- J. Relevance of outcome measures—occurrence of injury, type of injury, flexibility, passive muscle stiffness, strength, fitness/ gait economy (2 points each).
- K. Number of subjects who withdraw given for each group without reasons for withdrawal (2 point); no dropouts or number of patients for each group with reasons for withdrawal (5 points).
- L. All randomized subjects minus the number of subjects at the main point of measurement for the most important outcome measure, as a proportion of all randomized subjects. Less than 20% attrition rate in each group (4 points), less than 10% attrition rate in each group (8 points).
- M. When less than 10% attrition rate: analysis on all randomized subjects for main outcome measure and on the most important points of measurement minus missing values, regardless of non-compliance (10 points). When greater than 10% attrition rate: alternative analysis such as baseline comparison for differences between groups at baseline measurement (10 points).
- N. Means and standard deviations presented for each group (5 points); means only presented (3 points).